



The Directors
Dechra Pharmaceuticals PLC
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Investec Bank plc (solely in its capacity as a “Financial Adviser”)
30 Gresham Street
London,
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26 June 2023

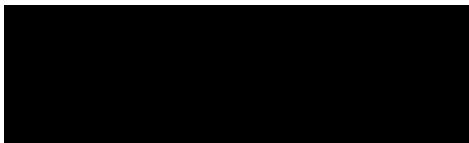
Dear Ladies and Gentlemen

Dechra Pharmaceuticals PLC (the “Company”)

We have given and not withdrawn our consent to the inclusion in the scheme of arrangement document dated 26 June 2023 issued by the Company (the “**Scheme Document**”) of our Report on the Dechra FY23 Profit Forecast as defined in the Scheme Document and set out under Part B (Report from PwC) of Part 12 (Dechra FY23 Profit Forecast) of the Scheme Document in the form and context in which it is included.

Our consent is required by Rule 23.2 of the City Code on Takeovers and Mergers issued by the Panel on Takeovers and Mergers and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully



PricewaterhouseCoopers LLP
Chartered Accountants

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